Implementing the C++ Core Guidelines' Lifetime Safety Profile in Clang

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Agenda

- Motivation
- Whirlwind tour of lifetime analysis
 - See the following talks for details:
 - https://youtu.be/80BZxujhY38?t=1096
 - https://youtu.be/sjnp3P9x5jA
- Highlight some implementation details
- Evaluation
- Upstreaming
- Conclusions

Motivation

- Microsoft: 70 percent of security patches are fixing memory errors
 - https://youtu.be/PjbGojjnBZQ
- C++ has many sources of errors:
 - Manual memory management, temporary objects, Pointer-like objects, ...
- Dynamic tools
 - Few false positives, not every arch is supported, coverage is important
- Static tools
 - Arch independent, the earlier a bug is found the cheaper the fix
 - Works without good test coverage

Motivation #2

```
int *p;
{
    int x;
    p = &x;
}
*p = 5;
```

```
string_view sv;
{
    string s{"EuroLLVM"};
    sv = s;
}
sv[0] = 'c';
```

Many static tools warn for the left snippet but not for the right, even though they are fundamentally similar.

A Tour of Herb's Lifetime Analysis

- Intends to catch common errors (not a verification tool)
- Classify types into categories
 - Owners: never dangle, implementation assumed to be correct
 - Pointers: might dangle, tracking points-to sets
 - Aggregates: handled member-wise
 - Values: everything else
- Analysis is function local
- Two implementations
 - We implemented it in a Clang fork
 - Kyle Reed and Neil MacIntosh implemented the MSVC version

A Tour of Herb's Lifetime Analysis #2

- Flow-sensitive analysis
- We only need annotations for misclassifications (rare)
- Maps each Pointer at each program point to a points-to set
- Elements of a points-to set:
 - Null
 - Invalid
 - Static (lives longer than the pointer or we cannot reason about it)
 - Local variable/parameter
 - Aggregate member
 - Owned memory of an Owner

```
int x;
```

```
2: x
                3: &[B1.2]
                4: int *p = &x;
                5: p
int *p = &x; 6: [B1.5] (LValToRVal)
int *q = p; 7: int *q = p;
```

```
2: {x}
3: {x}
4: pset(p) = \{x\}
5: {p}
6: {x}
7: pset(q) = \{x\}
```

- Basic blocks contain subexprs in an eval order, no AST traversal required
- End of full expression is not marked (apart from DeclStmt)
 - When to invalidate Pointers to temporaries?
 - Modified the CFG to include ExprWithCleanup AST nodes
- Clang Static Analyzer is another user

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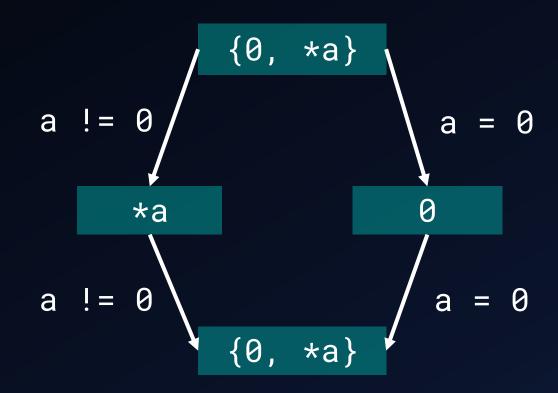
Analysis on the CFG Level – Merging Points-to Sets

- Calculate points-to sets within each basic block
- Merge incoming points-to sets on basic block entry
- Fixed-point iteration
 - Loops

```
int* p;
// pset(p) = {(invalid)}
if (cond) {
    p = \&i;
    // pset(p) = \{i\}
} else {
    p = nullptr;
    // pset(p) = {(null)}
// pset(p) = {i, (null)}
```

Analysis on the CFG Level – Dealing with Forks

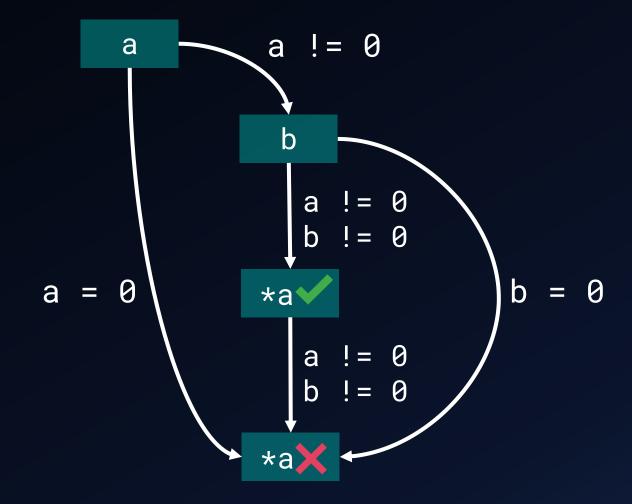
```
void f(int* a) {
  // pset(a) = {(null), *a)}
 if (a) {
  // pset(a) = {*a}
  } else {
  // pset(a) = {(null)}
  // pset(a) = {(null), *a)}
```



Tracking Null Pointers – Logical operators

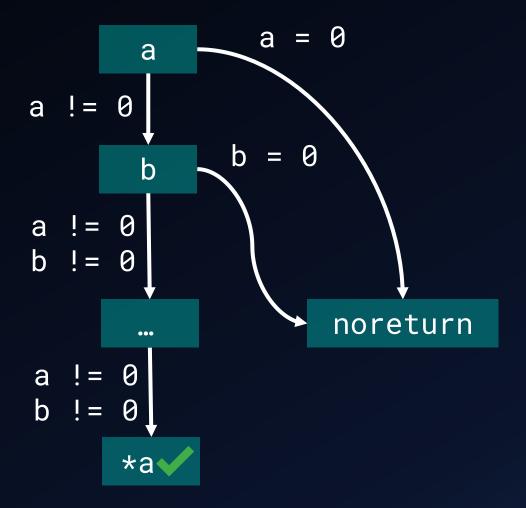


```
if (a) {
    if (b) {
        *a; // OK
    }
}
*a; // warning
```



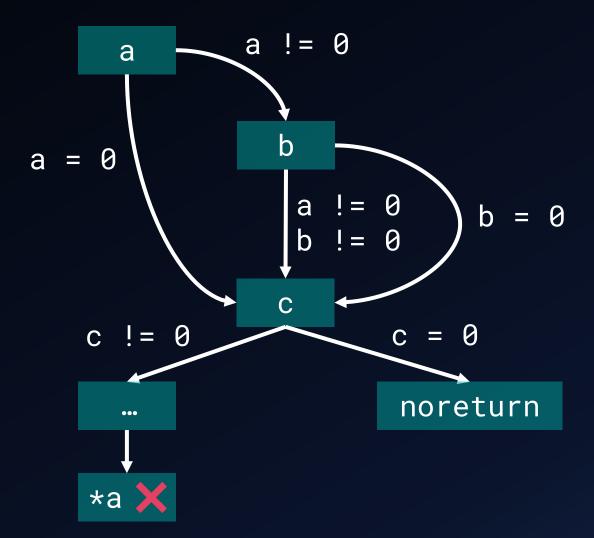
Tracking Null Pointers – The Role of noreturn

```
(a && b)? ... : noreturn();
*a;
```



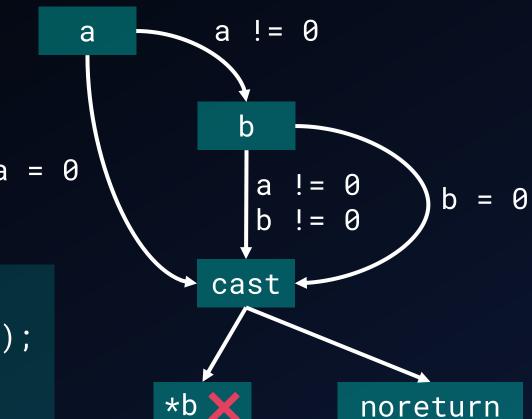
Tracking Null Pointers – Merging Too Early

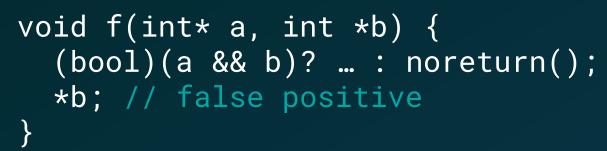
```
bool c = a && b;
c ? ... : noreturn();
*a; // false positive
```



Tracking Null Pointers – Challenges with Assertions

```
void f(int* a, int *b) {
  assert(a && b);
  *b;
}
```





Summary of Flow-Sensitive Lifetime Analysis

- The performance overhead of the prototype is less than 10% of -fsyntax-only
- 3 sources of false positives:
 - Infeasible paths
 - Miscategorizations
 - Function modelling

Typical Lifetime Issues

```
reference_wrapper<int> data() {
  int i = 3;
  return {i};
}
```

```
S& V = *get();
```

```
auto add(int a) {
  return [&a](int b) {
   return a + b;
  };
}
```

```
return o->name().c_str();
```

```
string_view sv = "test"s;
```

Goal: Enable a Subset of Lifetime Warnings with No False Positives

Clang warnings exist for:

```
struct Y {
    int *p;
    Y(int i) : p(&i) {}
};
```

```
int *data() {
   int i = 3;
   return &i;
}
```

```
new initializer_list<int>{1, 2, 3};
```

Let's generalize them!

Evaluation of the Statement Local Analysis

- No false positives or true positives for LLVM and Clang head
 - Few FPs if we categorize every user defined type
 - FPs could be fixed with annotating llvm::ValueHandleBase
- Sample of 22 lifetime related fixes
 - Faulty commits passed the reviews
 - 11 would have been caught before breaking the bots
 - 1 false negative due to Path not being automatically categorized as owner
 - 3 are missed due to assignments not being checked
- Less than 1% performance overhead

What is the Issue Here?

Contextual information is required to catch the problem

Other True Positive Findings

- cplusplus.InnerPointer check of the Clang Static Analyzer found 3 true positives in Ceph, Facebook's RocksDB, GPGME
 - GSoC 2018 project by Réka Kovács
 - Problems were reported and fixed promptly
- The true positives were all statement local problems
- The same true positives can also be found with our statement-local analysis
- How many true positives would we expect from the original warnings?

Plans for upstreaming

- Annotations
 - Other analyses can start to adopt to type categories and tested on explicitly annotated code
- Generalize warnings
 - On by default for STL and explicitly annotated types
- Type category inference
- Add flow sensitive analysis
 - First handle function calls conservatively
 - Add further annotations
 - Infer annotations for functions
 - Implement use-after-move checks, add exception support

Conclusions

- Herb's analysis is useful for new projects, not always applicable to old
- Type categories are useful for other analyses
 - Generalizing Clang warnings
 - Generalizing CSA checks
 - Generalizing Tidy checks
- Generalized warnings has low performance impact, all sources of false positives can be addressed
 - Infeasible paths → statement local analysis
 - Miscategorization → only trigger for STL and annotated types
 - Function modelling → only rely on known functions

Thank you!

- Clang implementation
 - https://github.com/mgehre/clang
- Lifetime paper
 - https://herbsutter.com/2018/09/20/lifetime-profile-v1-0-posted/
- MSVC implementation
 - https://devblogs.microsoft.com/cppblog/lifetime-profile-update-in-visualstudio-2019-preview-2/