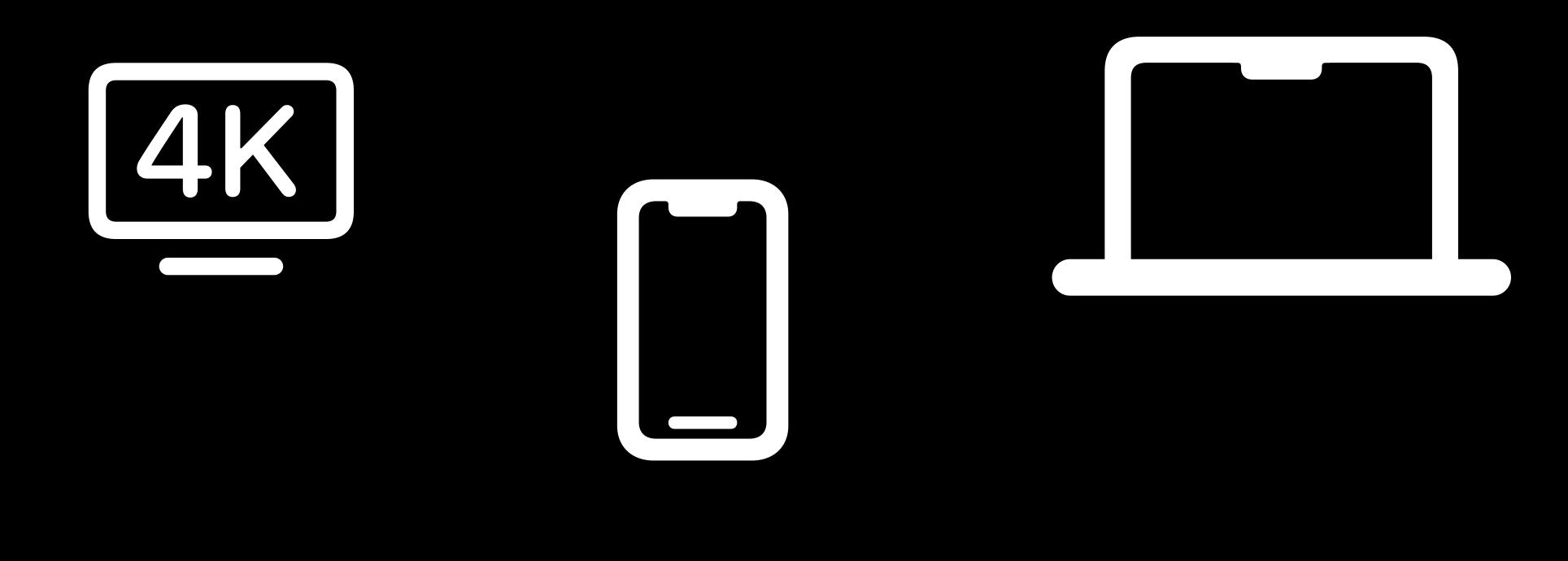


## Eliminating Entire Classes of Memory Safety Vulnerabilities in C and C++

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# Security attacks are on the rise, threatening both financial and physical safety

## Memory safety is a critical challenge

#### Memory Safety Strategy

- · Full memory safety requires using a memory-safe language
- There is too much code to rewrite it all
- Adopt memory safe languages in new code
  - Rewrite high-value codebases in a memory safe language

#### Metaphor: Islands of Memory Safety



- · Islands of memory safe code...
- In a **vast ocean** of memory-unsafe C and C++.

Must protect ocean of large existing C/C++ codebases

#### Cannot Make C/C++ Fully Memory Safe

- But can aim to eliminate entire classes of vulnerabilities
- If we can't eliminate, mitigate strongly!
- · Static and dynamic bug-finding are useful but not comprehensive

#### Definition of Success

- Shifting attacker behavior
  - Drastically increase cost of attack development
  - Attackers move on to other vulnerability classes or unprotected codebases

- Ultimate sign of success
  - Memory safety bugs are no longer the low-hanging fruit
  - Attackers move on to logic bugs

#### Dimensions of Memory Safety

- Guaranteed initialization
- Bounds safety
- Lifetime safety
- Type (cast) safety
- Thread safety

### Guaranteed Initialization

#### Guaranteed Initialization for C and C++

- · Developed -ftrivial-auto-var-init extension in Clang to protect stack
  - Guarantee initialization to zero
  - Prevents information disclosure and many stack grooming attacks
- Zero-initialize on free() to protect heap
- · Deployed on hundreds of millions of lines of code
- Not perfect: Zero not intended initial value in ~20% of cases
- Still pretty good!

### More Information

#### LLVM RFC

https://discourse.llvm.org/t/rfc-automatic-variable-initialization/50327

## Bounds Safety

#### **Bounds Safety for C**

- Developed fbounds–safety extension for C
- Users specify buffer/bounds relations with code annotations
- Run-time bounds checks trap on out-of-bounds memory accesses
- Compile-time rejection of code if bounds not determinable at run time
- Made key design choices to lower adoption cost
  - Time to adopt: ~1 hour per 2,000 LOC
  - Adopted in millions lines of C code

#### Parameter annotations for incremental adoption

Code modification to note that count is the element count of buf

```
void fill_array_with_indices(int *bufounted_by(count)){
  for (size_t i = 0; i <= count; ++i) {
    buff[i] <= 0i; | i >= count) trap();
}
}
```

Compiler-generated bounds check based on the information provided by the annotation

Use of annotations allows preserving binary interface and signature

#### Implicit wide pointers reduce annotation burden



Compiler Transform

```
// Internal representation
typedef struct {
  int *ptr; // Pointer value
  int *ub; // Upper bound
  int *lb; // Lower bound
} wide_ptr;
void foo() {
 wide_ptr local =
    {.ptr = a, .ub = a+count, .lb = a};
  - - -
```

Local variables implicitly carry bounds, requiring fewer code changes

#### Light-weight annotations on ABI surface

+

Implicit wide pointer types everywhere else

Incrementally adoptable bounds safety with reasonable annotation burden

#### More Information

#### Clang RFC

https://discourse.llvm.org/t/rfc-enforcing-bounds-safety-in-c-fbounds-safety/70854

#### **EuroLLVM 2023 Keynote**

https://www.youtube.com/watch?v=RK9bfrsMdAM

#### **EuroLLVM 2025 Tutorial**

"Adopting -fbounds-safety in Practice"

#### **Full Implementation**

https://discourse.llvm.org/t/the-preview-of-fbounds-safety-is-now-accessible-to-the-community

(Also in process of being upstreamed to <a href="Ilvm.org">Ilvm.org</a>)

#### Bounds Safe Programming Model for C++

- Built -Wunsafe-buffer-usage for C++ and hardened libc++
- "C++ Safe Buffers" programming model
  - Compiler rejects raw pointer arithmetic
  - -C++ standard library provides **bounds-checked buffer abstractions** (std::span, std::vector)
- Adopted on tens of millions of lines of code
  - "C written in C++": ~2x higher adoption cost than -fbounds-safety
  - Modern C++: "Zoomin" at ~30,000+ lines of code per hour

Programmer changes type of buf to indicate it is a contiguous span of ints

```
void fill_array_with_indices (span≪but) suife_tize_uhtdow(nt) {

for (size_t i = 0; i <= count; ++i) {

buf[i] = i; error: unsafe buffer access [-Werror,-Wunsafe-buffer-usage]

}
}
```

Hardened libc++ span implementation checks bounds before indexing via operator overloading

#### More Information

#### Clang RFC

https://discourse.llvm.org/t/rfc-c-buffer-hardening/65734

#### LLVM 2023 Talks

https://www.youtube.com/watch?v=pQfjn7E4Qfc (Hardened libc++)

https://www.youtube.com/watch?v=nPRY8-FtzZg (-Wunsafe-buffer-usage)

#### Full Implementation in <a href="Ilvm.org">Ilvm.org</a> Open Source

## Lifetime Safety

#### Lifetime Safety: Ref-Counting Smart Pointer Analysis

- Developed Clang Static Analyzer WebKit checkers
- Enforces a strict programming model (not bug finding)
- Prevents lifetime issues caused by misuse of reference-counted pointers
- Adopted on millions of lines of code

Programmer changes type of resource to indicate its lifetime must last for entire scope

```
C++
error: Local variable 'resource' is uncounted and unsafe
RefBurchesoescesouvoeaineontaiseureegeurde.get();
doSomethingThatMightReleaseRescurce();
resource->use();
```

WebKit RefPtr run-time implementation guarantees lifetime until destructor is called

#### More Information

#### Full implementation in <u>llvm.org</u>

https://github.com/llvm/llvm-project/tree/main/clang/lib/StaticAnalyzer/Checkers/WebKit

#### Lifetime Safety: Type-Isolating Allocators

- Not all code uses a reference-counting discipline
- Developed language extensions for typed allocation
  - -C:-ftyped-memory-operations
  - -C++: -ftyped-cxx-new-delete
- Mitigates use-after-free vulnerabilities by limiting data/pointer type confusion
- Deployed on hundreds of millions of lines of userspace code
- Similar approach deployed in xnu kernel

#### C: Compiler Transforms Calls to Allocators

Driven by new "typed memory operation" attribute on allocators

```
System Header
 // Standard system malloc entrypoint
 void *malloc(size_t size) __attribute__((typed_memory_operation(1, malloc_typed)));
   New typed malloc entry point with extra parameter for type information
 void *malloc_typed(size_t size, tmo_type_descriptor_ref type_info);
Client Code
 struct SomeType *allocation = malloc(sizeof(struct SomeType));
```

struct SomeType \*allocation = malloc\_typed(sizeof(struct SomeType), SomeType info);

#### C++: Language support for typed allocation

- Proposal P2719: Type-aware allocation and deallocation functions
- · Passes type as a template parameter to operator

```
template <class T>
    requires use_special_allocation_scheme<T>
    void* operator new(std::type_identity<T>, std::size_t n) { ... }

template <class T>
    requires use_special_allocation_scheme<T>
    void operator delete(std::type_identity<T>, void* ptr) { ... }
```

#### More Information

#### Clang RFC

https://discourse.llvm.org/t/rfc-typed-allocator-support/79720 (For C)

https://discourse.llvm.org/t/rfc-experimental-implementation-of-p2719-type-aware-allocation-and-deallocation-functions/83876 (For C++)

#### LLVM 2024 Talk

https://www.youtube.com/watch?v=GGGaiGpm5BY

#### C++ WG21 Proposal

https://github.com/ldionne/wg21/blob/main/p2719.md

#### In Process of Being Upstreamed

https://github.com/llvm/llvm-project/pull/113510 (C++)

## Type (Cast) Safety

#### C++: Static Analysis-Enforced Programming Model

- Developed WebKit MemoryUnsafeCastChecker for C++
- Rejects unchecked casts unless compiler can prove safe
- Works great for C++ codebases with
  - Run-time representation of types
  - Idiom of always using run-time-checked casts

Do not have a viable approach for C codebases nor all C++ codebases

#### More Information

#### Full implementation in <u>llvm.org</u>

https://github.com/llvm/llvm-project/blob/main/clang/lib/StaticAnalyzer/Checkers/WebKit/MemoryUnsafeCastChecker.cpp

## Thread Safety

#### No Strong Ideas for Thread Safety for C/C++

- Needs more investigation
- -Wthread-safety useful but does not eliminate entire class

- General recommendation for thread safety is to use thread-safe language
  - Swift Concurrency actor model provides data-race freedom

## Memory Safety in Heterogeneous Codebases

#### Metaphor: Islands of Memory Safety



- Islands of code written in memory safe languages...
- In a vast ocean of (partially) memory-unsafe C and C++.
- Need to protect the beaches!

## Mix of Existing Memory Safety Technologies



Fully memory safe by design



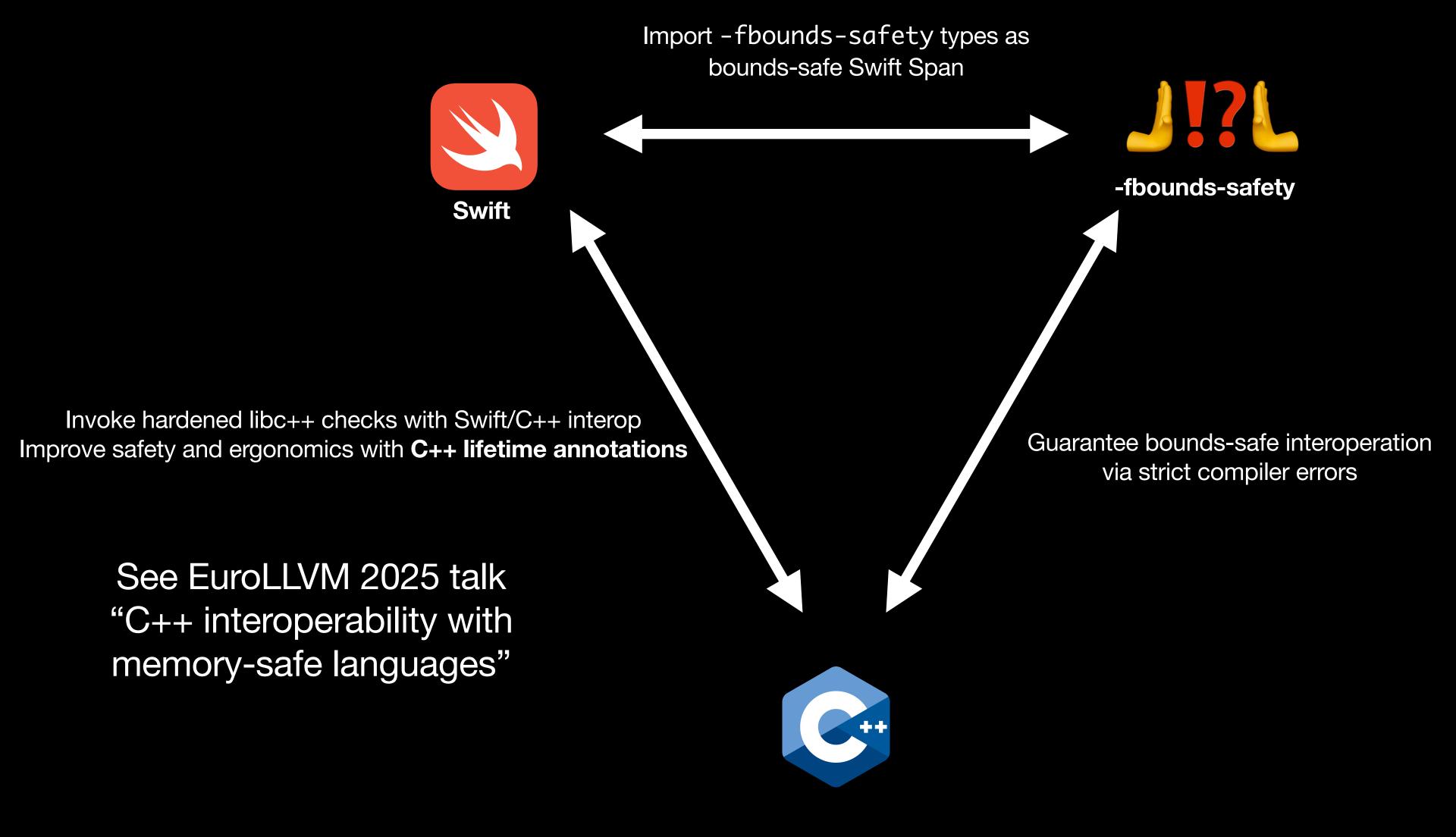
Bounds-safe C language extension with annotations



Bounds-safe via hardened libc++ and -Wunsafe-buffer-usage

Hardened C++

## Need to Preserve Safety Across Boundaries



Hardened C++

## Recap: Dimensions of Memory Safety

- · Guaranteed initialization: -ftrivial-auto-var-init
- Bounds safety: -fbounds-safety, -Wunsafe-buffer-usage + hardened libc++
- Lifetime safety: typed allocators, WebKit shared pointer checks
- · Type (cast) safety: WebKit cast static analysis, needs more investigation
- Thread safety: Needs more investigation

# Synthesis: "Recipe" is to Enforce Strict Programming Models

# Ingredients for a Programming Model

1 Compiler checkable local rules

2 Developer-provided annotations

Run-time support

## Ingredient 1: Compiler Checkable Local Rules

- Rules restrict programmer to subset of language
  - Programming model can make strong guarantees
  - More like programming language feature than bug-finding

- Enable programmer to reason about rules locally
  - Programmer should be able to easily tell whether code follows or not

- Provide tools to check rules automatically
  - Ensure mistakes do not fall through the cracks

## Ingredient 2: Developer-Provided Annotations

Developers provide annotations expressing key expected invariants

· Affords modular (assume/guarantee) local reasoning

- Analogous to type checking:
  - If compiler guarantees that caller passes a string as first argument, callee can assume that first parameter is a string

## Ingredient 3: Run-time Support

Sometimes compile-time checks are not enough

- Often tools cannot reason precisely statically about program behavior
  - Typically undecidable!

- Sometimes need to establish, track, and check global invariants
  - Global static checking is very expensive and does not scale to large programs

Design run-time abstractions to handle difficult cases

#### -fbounds-safety Recipe Instantiation

- 1 Local Rule: Must only dereference pointers with known bounds
- 2 Developer Annotations: Bounds attributes for pointers
- Run-time Support: Codegen to trap if dereference is out of bounds

#### C++ Safe Buffers Recipe Instantiation

- 1 Local Rule: No raw pointer arithmetic
- 2 Developer Annotations: Adopt span utility class for buffers
- Run-time Support: Hardened standard library checks bounds in span

#### WebKit Smart Pointer Safety Recipe Instantiation

- 1 Local Rule: No raw pointers on stack across unknown calls
- 2 Developer Annotations: Adopt RefPtr utility class for pointers
- Run-time Support: RefPtr itself handles keeping raw pointer alive

## Challenge for community:

To what other security problems can we apply this recipe?

## Biggest Limiting Factor is Cost of Adoption

- Zero initialization and typed allocator adoption required little adopter work
  - Easy to roll out to hundreds of millions of lines of code
- Bounds safety approaches powerful but required more adoption work
  - Adoption so far in the millions of lines of code

Must invest in tooling to lower adoption cost

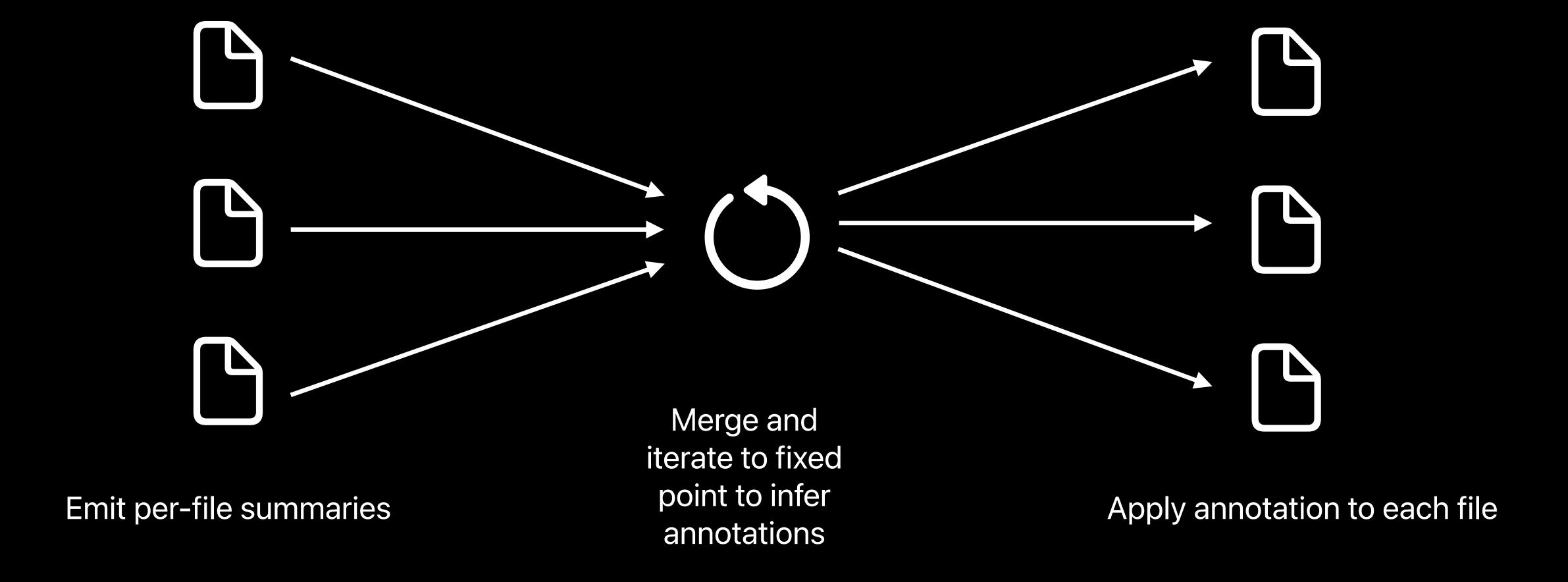
### **Need Annotation Inference Tooling**

Speed up adoption with by automatically inferring annotations

- Problem:
  - Annotations can be checked locally, but must be inferred globally
  - E.g., annotations on callee depend on annotations in caller
  - Requires whole program reasoning!

## Proposal: Summary-Based Inference Tooling

Achieve whole-program reasoning with thin-LTO-style summaries:



## Summary Infrastructure Broadly Applicable

- Useful for Clang Static Analyzer
  - Enable cross translation unit analysis to scale to larger codebases
  - Reduce false positives and false negatives

- Useful for safe C/C++ interoperation with memory-safe languages
  - Infer lifetime annotations
  - Infer escapability annotations

## Summary

- Full memory safety only comes with memory safe languages
  - Must support safe, ergonomic interoperation with memory-safe languages
  - Must protect ocean of existing C/C++ code as much as possible

- Strict programming models
  - Recipe for eliminating many classes of memory-safety bugs in C/C++
  - 10 Local rules + 22 Developer-provided annotations + 32 Run-time support
  - Annotation cost is major limiting factor in adoption

Invest in annotation inference tooling

